EKALAVYA FOUNDATION™
Regd No. 280/2006

1-8-522/7, Chikkadapally,
Metro Pillar No. 1117 lane, Street No. 14,
Hyderabad - 500020, Telangana.
Website: www.ekalavyafoundation.org
Mail ID: info@ekalavya.net
Contact: 040 2767 4649

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE BOARD OF TRUSTEES OF EKALAVYA FOUNDATION HELD ON MONDAY, AT 10 A.M ON FEBRUARY 5TH, 2024 (Virtual Mode).

Approval of Fund-Raising Document for public issue of ZCZP instruments

RESOLVED THAT pursuant to the provisions of Chapter X A of ICDR Regulations and amendments to SEBI (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2022 ("ICDR Amendment Regulations"), SEBI Circular dated September 19, 2022 and SEBI Circular dated December 22, 2023 and subject to other applicable laws, if any, approval accorded by the Board of Trustees vide their resolution dated September, 28, 2023 approving the draft fund raising document, and based on In principal approval obtained from National Stock Exchange Ltd (NSE) vide their letter Ref.: NSE/LIST/C/2023/1288, dated 12th December 2023, the Board of Trustees hereby approve the Fund raising document, with necessary changes as suggested by NSE, for the proposed issue of Zero Coupon Zero Principal instruments(ZCZP) of the face value of Rs 1, for an amount not exceeding 1.10 Crores, through a Public Issue to be subscribed by the eligible investors and list on the Social Stock Exchange segment of NSE.

RESOLVED FURTHER THAT , the Fund Raising Document be signed by Mr. Venugopal Reddy- Chairman and Mr. Mihir Parial-Vice Chairman, , Mr T. Venkata Rao- Treasurer, Mr K Chalapathi- Trustee, Mr R Digamber- Trustee and Mr Madhukar, CEO of the Trust on behalf of the Board of Trustees and the aforesaid Signatories be and are hereby severally authorised to make corrections or modifications, if any, to the Fund Raising Document filed with National Stock Exchange and do all such acts, deeds and things as may be necessary, including the power to authorise Advisors, or other agencies involved in the proposed issue ,to represent the Foundation before any Authority, and to execute documents if any for giving effect to this resolution and to carry out changes suggested by NSE or any other appropriate authority in connection with the proposed public issue .

RESOLVED FURTHER THAT, the Issue period for the proposed public issue of Zero Coupon Zero Principal instruments (ZCZP) be as under-

ISSUE OPENING DATE-8th February, 2024

ISSUE CLOSING DATE-15th February, 2024

RESOLVED FURTHER THAT Mr Venugopal Reddy- Chairman, Mr. Mihir Parial- Vice Chairman, , Mr T. Venkata Rao- Treasurer be and are hereby authorised to extend the Issue closing date or to pre close the issue, provided the minimum subscription amount is received as per the fund Raising Document, and subject to the applicable Regulations.

RESOLVED FURTHER THAT, the contents of the Fund-Raising Document be and is hereby confirmed by the Trustees and that a copy of the Fund-Raising Document along with the listing agreement be filed with National Stock Exchange (NSE), which shall also be the Designated Exchange.

RESOLVED FURTHER that anyone of Mr Venugopal Reddy- Chairman, Mr. Mihir Parial- Vice Chairman, Mr T. Venkata Rao- Treasurer, Mr Madhukar, CEO of the Trust be and are hereby severally authorised to make corrections or modifications, if any, to the Fund Raising Document filed with National Stock Exchange and do all such acts, deeds and things as may be necessary to give effect to this resolution and to carry out changes suggested by NSE or any other appropriate authority in connection with the proposed public issue .

RESOLVED FURTHER THAT any of the Trustees of Ekalavya Foundation be and are hereby authorised to certify the true copy of the aforesaid resolution.

For Ekalavya Foundation

Yours faithfully,

(P. Venugopal Reddy)

Chairman

EKALAVYA FOUNDATION ★ HYDERABAD ★ Regd No. 280/2006

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Annexure – I

Date:05.02.2024

To,

National Stock Exchange of India Ltd,

Exchange Plaza, C-1, Block – G,

Bandra Kurla Complex, Bandra (E),

Mumbai – 400 051

Dear Sir/Madam,

Subject: Approval for listing of ZCZP amounting to INR 1.10 Cr.

We hereby confirm the following:

1.The fund-raising document contains all the disclosures as required under Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, applicable SEBI & Exchange Circulars/Guidelines, Companies Act, 2013 and the rules made thereunder and other applicable laws in this regard, as amended from time to time;

2.The NPO is eligible in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time and is in compliance with the eligibility criteria of NSE and the listing agreement entered with the Exchange.

3. The NPO has activated the ISIN/s on both the depositories viz. NSDL and CDSL;

4. The amount raised is within the overall borrowing limits approved by the Governing Body, as may be applicable.

5. NPO shall comply with any applicable laws and regulations in force in relation to donors/donations including but not limited to Prevention of Money Laundering Act, 2002, Foreign Account Tax Compliance Act, etc.

For Ekalavya Foundation

Yours faithfully,

(P. Venugopal Reddy)

Chairman

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